State of Arizona House of Representatives Forty-fifth Legislature First Regular Session 2001

CHAPTER 93

HOUSE BILL 2166

AN ACT

AMENDING SECTIONS 38-622, 38-623, 38-624, 38-625, 38-626, 38-626.01 AND 38-627, ARIZONA REVISED STATUTES; RELATING TO REIMBURSEMENT FOR EXPENSES.

(TEXT OF BILL BEGINS ON NEXT PAGE)

Be it enacted by the Legislature of the State of Arizona: Section 1. Section 38-622, Arizona Revised Statutes, is amended to read:

38-622. Authorization for travel; claims

- A. When the official duties of a public officer, deputy or employee require him THE PUBLIC OFFICER, DEPUTY OR EMPLOYEE to travel from his THE PUBLIC OFFICER'S, DEPUTY'S OR EMPLOYEE'S designated post of duty, he THE PUBLIC OFFICER, DEPUTY OR EMPLOYEE shall be allowed REIMBURSEMENT OF THE expenses and allowances therefor INCURRED FOR THAT TRAVEL.
- B. Such THE REIMBURSEMENT OF expenses and allowances shall be authorized by travel orders signed by the head of the department or agency, or by a person to whom such THAT authority has been properly delegated.
- C. Claims by public officers, deputies, and employees for REIMBURSEMENT OF expenses of FOR transportation, lodging, MEALS and per diem INCIDENTALS AND LONG-TERM subsistence allowances shall be submitted on forms prescribed by and in the manner required by the department of administration.
 - Sec. 2. Section 38-623, Arizona Revised Statutes, is amended to read: 38-623. Means of travel: rates
- A. Travel by air, railroad or motor vehicle is permitted. Railroad sleeping accommodations shall be considered as transportation, and the cost of railroad sleeping accommodations may be allowed each person traveling. Private conveyance may be allowed for travel inside and outside this state by way of the most direct regularly traveled route computed by highway map or odometer reading when traveling by motor vehicle, or if by airplane, by the most direct air mileage route listed by the civil aeronautics board. Expenses for transportation by private conveyances used for travel outside this state shall be reimbursed at the lesser of either the rate set by the department of administration or air coach fare to the same destination. Travel by rented or chartered motor vehicle or airplane shall be paid at the cost of the travel.
- B. When a private conveyance is used outside this state, a transportation expense shall not be allowed as provided for in subsection A, unless authorized AUTHORITY IS DELEGATED in writing by the governor, or the director of the department of administration if the authority is so delegated by the governor, or in the case of a university employee, by the president of the respective university, if the authority is delegated by the governor, or unless otherwise provided by law.
- C. When one or more officers, employees or other public agents traveling on official business are transported in the same private conveyance, one mileage only may be allowed.
- D. The department of administration shall set rates of reimbursement for state travel by motor vehicle and by airplane as provided in this section. In setting the rates the department of administration shall consider amounts established by the United States internal revenue service as acceptable for income tax purposes without further documentation. No

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increase or decrease from the current rate established by the department of administration shall be effective until approved by the joint legislative budget committee.

- Sec. 3. Section 38-624, Arizona Revised Statutes, is amended to read: 38-624. Lodging expenses: meal and incidental expense reimbursement and long-term subsistence allowance: items covered by reimbursement; amount predetermined by department of administration
- A. A state employee while traveling on authorized state business shall be reimbursed for actual lodging expenses incurred not to exceed a predetermined amount pursuant to subsection C. All claims for reimbursement shall be accompanied by lodging expense receipts.
- B. A meal and incidental expense subsistence allowance REIMBURSEMENT, excluding lodging, transportation and communication expenses, shall be paid to any state employee while traveling on authorized state business not to exceed a predetermined amount pursuant to subsection C.
- C. The director of the department of administration shall establish maximum amounts for reimbursement of FOR lodging and meal and incidental expenses OR LONG-TERM SUBSISTENCE incurred pursuant to subsections A and B, based on federal guidelines for these types of expenses or other reasonable rates as determined by the department. The director may change the maximum amounts from time to time and may establish a separate maximum amount for geographical areas of the United States if the director finds that the reasonable cost varies significantly in one or more areas. Maximum amounts established by the director shall be subject to approval by the joint legislative budget committee.
- D. The director of the department of administration shall establish in the state accounting manual uniform procedures by which amounts less than the MAXIMUM lodging and meal and incidental expense subsistence allowances REIMBURSEMENT AMOUNTS may be claimed by a person who is in travel status for less than a full twenty-four hour period or by a person who does not provide lodging receipts. The director of the department of administration shall also establish policies and procedures for the claiming of a lodging and meal and incidental expense REIMBURSEMENTS AND LONG-TERM subsistence allowance ALLOWANCES by persons temporarily required, for a period of not less than thirty days, to reside away from their primary place of residence. If housing or meals are provided, the allowances REIMBURSEMENTS may be less than, and cannot exceed, the lodging and meal and incidental expense subsistence allowances REIMBURSEMENTS provided for pursuant to subsection C.
 - Sec. 4. Section 38-625, Arizona Revised Statutes, is amended to read: 38-625. Receipts for transportation

Claims which include transportation by common carrier, or rented automobiles, TRAINS or airplanes shall not be allowed unless accompanied by receipts, but receipts for transportation by means of local streetcars, local busses and PUBLIC TRANSPORTATION INCLUDING taxicabs shall not be required,

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and such means of local transportation may be allowed and paid for and shall not be considered as regular common carrier transportation.

- Sec. 5. Section 38-626, Arizona Revised Statutes, is amended to read: 38-626. Out-of-state travel: approval: exemptions
- A. When the official duties or activities of a public officer, deputy or employee of the state or of any department, institution, commission, board or other agency of the state necessitate traveling without the state OUT-OF-STATE TRAVEL, the travel order shall be countersigned by the agency head or by the president of the respective university for its university employees and is authority to pay the claims from any funds available for such travel. The agency head or the university president may delegate the authority to countersign out-of-state travel orders. Except as provided by subsection B, the department of administration shall:
- 1. Adopt policies and procedures for the approval of out-of-state travel orders.
 - 2. Disseminate these policies and procedures to all agencies.
- 3. Perform compliance reviews on out-of-state travel orders for compliance with the policies and procedures.
- 4. Require that all outside travel orders shall be available for public inspection.
- B. The Arizona board of regents is responsible for implementing the provisions of subsection A, paragraphs 1, 3 and 4, for the universities under its jurisdiction.
- C. The requirements of subsection A shall not apply under the following:
- 1. When, by the shortest practical routing, travel through an adjoining state is necessary to reach remote areas of this state.
- 2. When any legislative member, officers and employees of the legislature, the legislative council, joint legislative budget committee members and employees, and other legislative interim committee members are traveling on official business.
- 3. When any public officer, deputy or employee travels on official business into states of the United States adjoining this state, provided that such out-of-state travel shall be performed entirely within an area not to exceed, at any point, one hundred miles from the Arizona border.
- Sec. 6. Section 38-626.01, Arizona Revised Statutes, is amended to read:

38-626.01. <u>Authorization for certain out-of-state travel by</u> state <u>employees</u>

Notwithstanding the provisions of sections 38-626 and 38-627, the director of the Arizona game and fish department AGENCY HEAD, or a person properly delegated by him THE AGENCY HEAD, or the director of the Arizona department of public safety, or a person properly delegated by him, may authorize travel of personnel and state equipment under his THE AGENCY HEAD'S jurisdiction into states of the United States adjoining this state.

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provided that such out-of-state travel shall be performed entirely within an area not to exceed, at any point, one hundred miles from the Arizona border.

Sec. 7. Section 38-627, Arizona Revised Statutes, is amended to read: 38-627. Use of state equipment out of state

The governor, or the director of the department of administration if so authorized by the governor, or in the case of university equipment. The AGENCY HEAD OR THE president of the respective A university, if authorized by the governor, may authorize the use of state equipment outside of this state when he THE AGENCY HEAD OR PRESIDENT ascertains in writing that no other means of transportation is available or no service of the type required is provided by existing common carriers or the use of state TRANSPORTATION equipment outside the state will best serve the interests of this state.

A- POVED BY THE COVERNOR APRIL 11, 2001.

FILED IN THE OFFICE OF THE SECRETARY OF STATE APRIL 12, 2001.

Passed the House <u>February</u> 26, 2001,	Passed the Senate 4,2001.
by the following vote: 57 Ayes,	by the following vote:Ayes,
Nays, 3 Not Voting	Nays, Not Voting
Speaker of the House	President of the Senate
Sprman L. Movce Chief Clerk of the House	Chumin Bourton Secretary of the Senate
EXECUTIVE DEPARTMENT OF ARIZONA OFFICE OF GOVERNOR	
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Approved this day of	vernor
april ,200/,	
at 1:43 o'clock M.	
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Governor of Arizona	EXECUTIVE DEPARTMENT OF ARIZONA OFFICE OF SECRETARY OF STATE
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	Secretary of State